

9th Member Meeting Regional Council of Agricultural Machinery in Asia and the Pacific (ReCAMA)

AMMDA REPORT: PHILIPPINES

Izmir, Türkiye

02 October 2023

Amanpulo Beach Resort, Palawan

The AMMDA



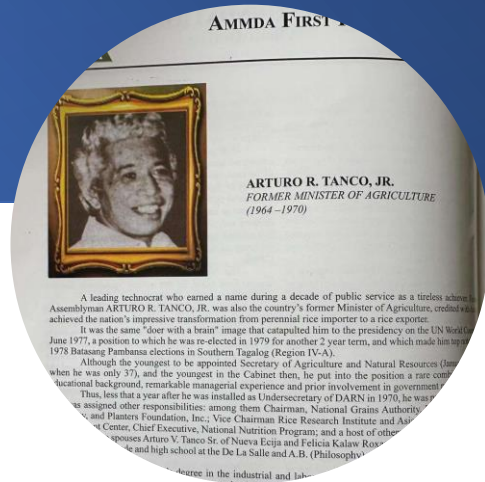
AGRICULTURAL MACHINERY MANUFACTURERS AND DISTRIBUTORS ASSOCIATION, INC.

ORGANIZED: 1964

MEMBERS: 32

OBJECTIVE: To promote farm mechanization and adoption of modern field practices in the country. Collaboration with the government thru Department of Agriculture for policy and standards formulation

The AMMDA



A HANDFUL OF PREVIOUS PRESIDENTS HOLD CABINET POSITIONS IN DIFFERENT ADMINISTRATIONS



THE PHILIPPINES, AT A GLANCE

- **Composed of 7, 107 islands with a total land area of 298,000 square kilometers**
- **POPULATION: 109 M (May 2020, PSA)**
(or at about 117.7M by mid 2023, 1.46% of world pop)
- **GDP RATE 2022: 7.6%**
- **EXCHANGE RATES: PHP 56.83 TO USD**
- **LANGUAGE : FILIPINO, ENGLISH**



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REPUBLIC OF THE PHILIPPINES
PHILIPPINE STATISTICS AUTHORITY

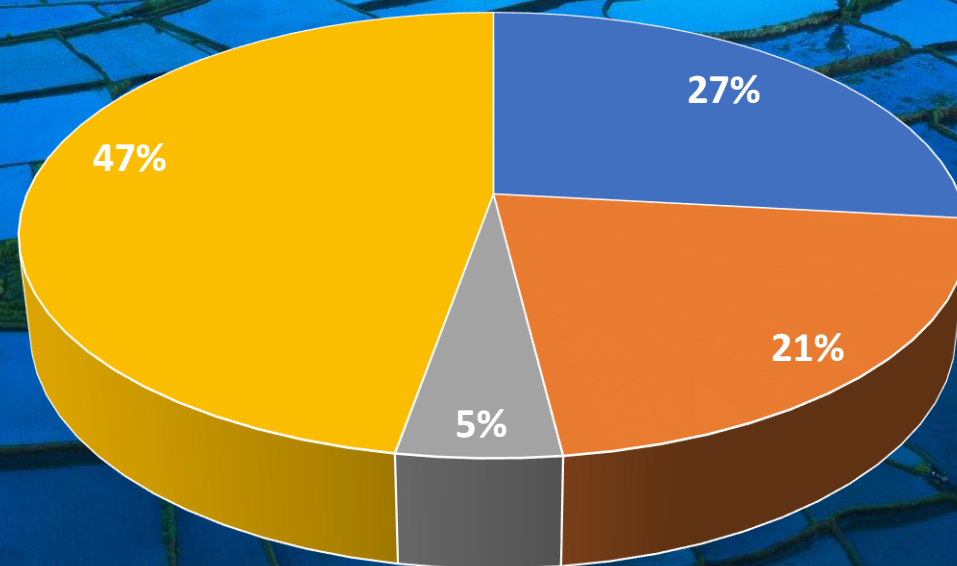
2016-2020
Crops Statistics
of the Philippines



AGRICULTURAL LANDSCAPE

Commodity Grouping	Major Crops	Other Crops
Cereals	Palay and corn	-
Fruit Crops	Banana, calamansi, mango, and pineapple	Durian, lanzones, mandarin, mangosteen, orange, papaya, rambutan, tamarind, and watermelon
Non-Food and Industrial Crops	Abaca, cacao, coconut, coffee, rubber, sugarcane, and tobacco	Cashew and oil palm
Vegetables and Rootcrops	Ampalaya fruit, cabbage, cassava, eggplant, garlic, mung bean/mongo, onion, peanut, potato, sweet potato/camote, and tomato	Asparagus, broccoli, carrots, cauliflower, ginger, bottle gourd, snap beans/habitchuelas, lettuce, lady's finger/okra, Chinese pechay, native pechay, taro/gabi, and greater yam/ubi

AREA PLANTED (THOUSAND HECTARES)



■ CEREALS ■ FRUIT CROPS
■ NON-FOOD/INDUSTRIAL ■ VEGIE/ROOT CROPS

* ABOUT 13,000,000 SQ. METERS ARABLE LAND

MECHANIZATION LEVEL AS GATHERED BY PHILMECH

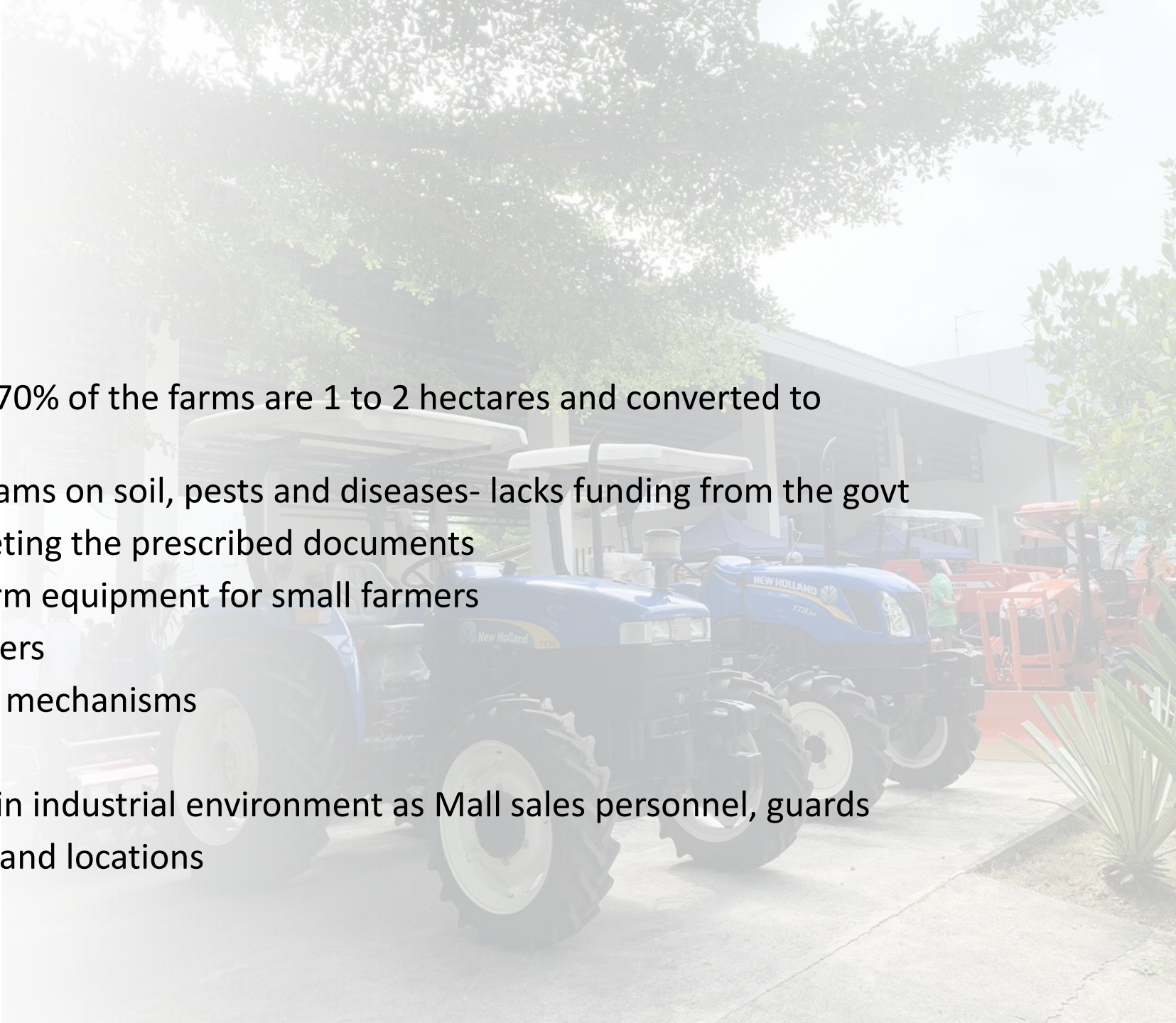
COUNTRY	MECHANIZATION LEVEL (hp/ha)		RECENT LEVEL OF MECHANIZATION (hp/ha)	SOURCE OF INFORMATION	Remarks
	1968 ^a	1990 ^a			
Japan	3.000	7.000	18.87 (2011)	Venkatachalam	
Republic of Korea	0.435	4.110	9.38 (2011)	Venkatachalam	
India	0.302	1.00	2.22 (2011)	Venkatachalam	
Thailand	0.348	0.79	4.20 (2009)	(2)	
Philippines	0.198	0.520	1.23 (2011)	PHilMech	All crops
			2.31 (2011)	PHilMech	Rice and corn



GAPS, CHALLENGES & GOVERNMENT ACTIONS

- **GAPS & CHALLENGES**

- Small landholdings- More than 70% of the farms are 1 to 2 hectares and converted to housing and industrial sectors
- Inadequate management programs on soil, pests and diseases- lacks funding from the govt
- Financing- Difficulties in completing the prescribed documents
- Expensive and inappropriate farm equipment for small farmers
- Climate change & natural disasters
- Inadequate technology transfer mechanisms
- Database Gathering
- Ageing farmers- prefer to work in industrial environment as Mall sales personnel, guards
- After Sales issues in different island locations



GENDER GAPS & RECOMMENDATIONS

- Women received less agricultural extension training less credit
- Women can own, inherit, acquire and dispose of property but income from the wife's pre-marriage property is considered conjugal income whose use is subject to husband's consent
- About 39% to 49% of the farming households hired women workers in pulling and bundling of seedlings, in planting and harvesting (men are more into land preparation)
- Increase opportunity for women in the Department of Agriculture





Annual Search for
Outstanding Women
or Gawad Parangal sa Katangi-
tanging Kababaihan sa Pagsasaka
sa Kanayunan
by the DA Gender and
Development Focal Point System.

Three Major Criteria:

- A. Contribution to Food Security
- B. Contribution to Sustainable Development
- C. Impact to Rural Women

KEY TAKEAWAYS & RECOMMENDATIONS

What
ReCAMA
Could
Do To
Narrow
The
Gaps?

Technical Training for Women on use, application, repairs and maintenance of agricultural machinery, with priority on 4WD tractors and engines.

Intervention in terms of Technical Support and Fundings to jumpstart manufacturing of small cylinder engine.

Access to quality manufacturing tools, Operations and Financial Management Capability Trainings specially for small or start-up manufacturing companies.

A tropical sunset scene with palm trees and the text "THANK YOU!" overlaid. The sun is low on the horizon, casting a warm orange and yellow glow across the sky and reflecting on the water. Several palm trees are silhouetted against the bright sky, with one prominent tree on the right side of the frame. The water is dark with gentle waves lapping at the shore. The text "THANK YOU!" is written in a large, white, bold, italicized sans-serif font, centered horizontally in the upper half of the image.

THANK YOU!